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DealFlow: Investment banking roundup for 7.18.18

Michael Schwartz July 18, 2018 0

Boxwood Partners advised on the following deals:

It advised CBA Florida Inc., formerly known as Cord Blood America, and its subsidiaries on the sale of substantially all of the company's assets to California Cryobank Stem Cell Services, a portfolio company of Longitude Capital and NovaQuest Capital Management.

It advised locally-based Achieve One in its investment by private equity group Ardenton Capital. [Click here \(https://richmondbizsense.com/2018/04/02/local-firm-takes-canadian-private-equity-eyes-expansion/\)](https://richmondbizsense.com/2018/04/02/local-firm-takes-canadian-private-equity-eyes-expansion/) to read more about the deal.

Transact Capital worked the following deal:

It advised Coral Industries Inc. as it was acquired by Oldcastle BuildingEnvelope. Jonathan Molayem and Anthony Vincent worked it.

Marriott & Co. worked the following deals:

It advised World Art Group and its affiliate Atlantic Art LLC in its sale to Circle Graphics Inc.

It advised Potomac Landfill Inc. in the sale of its Northern Virginia Waste division to Industrial Disposal Services. Justin Marriott, Bryan Burden, Matt Improta and Elliott Theuerkauf from Marriott & Co. worked the deal.

Matrix Capital Markets Group worked the following deals:

It advised Brabham Oil Co. on the sale of its 34 E-Z Shop convenience stores in South Carolina to Enmark Stations, a subsidiary of the Colonial Group. The transaction also included Brabham's fuels transportation fleet, an ethanol blending facility, and their consignment, wholesale, and commercial fuels distribution business. Cedric Fortemps, Vance Saunders and John Duni worked it.

It advised New England Motor Oil in its sale to a subsidiary of a publicly-traded company.

David Shoulders, William O'Flaherty and Robbie Nickle worked the deal.

BB&T Capital Markets worked the following deals:

It advised MXD Group, a portfolio company of Platinum Equity, as it was acquired by Ryder System Inc. for approximately \$120 million.

It advised High Road Capital Partners, as it sold its portfolio company All Integrated Solutions to MSC Industrial Direct Co. for approximately \$86 million.

It co-managed Prologis in its senior note offering that raised \$700 million.

It co-managed Alexandria Real Estate Equities' senior note offering that raised \$900 million.

It co-managed Digital Realty Trust's senior note offering that raised \$650 million.

It advised Syngin Technology as it sold 70 percent of its membership interests to Wallenius Wilhelmsen ASA.

Harris Williams & Co. worked the following deals:

It advised the management of The Access Group as it took on investments from Hg and TA Associates.

It advised Ryan Herco Flow Solutions, a portfolio company of Greenbriar Equity Group, on its sale to SunSource, a portfolio company of Clayton, Dubilier & Rice. Brian Lucas, Graham Gillam, Rob Devlin and Giles Tucker worked the deal.

It advised EP Minerals LLC, a portfolio company of Golden Gate Capital, on its sale to U.S. Silica Holdings for \$750 million. Tim Webb, Patrick McNulty, John Lautemann, Ty Denoncourt, Chris Toussaint and John Neuner worked the deal.

It advised Evolution Research Group, a portfolio company of DFW Capital Partners, on its sale to Linden Capital Partners. Paul Hepper, Geoff Smith, Andrew Hoft and Trey Balson worked the deal.

It advised Livingbridge on its acquisition of loveholidays. Edward Arkus, Will Bain and Krishna Patel worked the deal.

It advised Dwyer Group, a portfolio company of The Riverside Co., on its sale to Harvest Partners. John Neuner, Brent Spiller, Corey Benjamin, Zach Ledwith, Bob Baltimore, Taylor Morris and Pete Morgan worked the deal.

It advised Water's Edge Dermatology on its recapitalization by Gryphon Investors in partnership with Water's Edge's founder Ted Schiff. Andy Dixon, Geoff Smith, Nick Owens and Juliann Rienecker worked the deal.

It advised Shermco Industries, a portfolio company of Oaktree Capital Management, in its sale to Gryphon Investors. Drew Spitzer, Matt White, Luke Semple, Ian Thomas and Michael Drummond worked the deal.

It advised Peak Utility Services Group, a portfolio company of CIVC Partners, in its sale to ORIX Capital Partners. Matt White, Drew Spitzer, Luke Semple and Neha Shah worked the deal.

It advised Drilling Info Holdings, a portfolio company of Insight Venture Partners (Insight), on its sale to Genstar Capital. Jeff Bistrong, Tyler Dewing, Scott Reinig, John Sutton, Drew Spitzer and Luke Semple worked the deal.

It advised Restoration and Recovery as it took on investment from DFW Capital Partners. Ian Thomas, Matt White and Bill Whitaker worked the deal.

It advised GlobalTranz Enterprises, a portfolio company of Providence Strategic Growth, on its sale to The Jordan Co. Jason Bass, Frank Mountcastle, Jeff Burkett, James O'Malley, Elliott Yousefian, Jeff Bistrong, Tyler Dewing and Andy Leed worked the deal.

It advised IO Education, a portfolio company of LLR Partners, on its sale to Illuminate Education, a portfolio company of Insight Venture Partners. Mike Wilkins, Andy Leed, Brian Titterington and John Mathias worked the deal.

It advised The Learning Experience, a portfolio company of Norwest Venture Partners and Quad Partners, on its sale to Golden Gate Capital. Brent Spiller, Corey Benjamin, James O'Malley and Jon Behrendt worked the deal.

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Editor's Picks



Office building near Lee Monument under contract; apartments planned
(<https://richmondbizsense.com/2018/08/07/office-building-near-lee-monument-contract-apartments-planned/>)



Former Macy's at Virginia Center Commons sells for \$1.3M
(<https://richmondbizsense.com/2018/08/03/former-macys-virginia-center-commons-sells-1-3m/>)



Intermediate Terminal building deemed ineligible for historic preservation
(<https://richmondbizsense.com/2018/08/01/intermediate-terminal-building-deemed-ineligible-historic-preservation/>)



Libbie Mill lands Lumber Liquidators HQ
(<https://richmondbizsense.com/2018/08/01/libbie-mill-lands-lumber-liquidators-hq/>)

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